



Integrated Advisory Group
International

AGENDA
PHILADELPHIA General Assembly
Sofitel Hotel, 9.00 am, Friday 10th June 2016

1. **Chairman's Welcome, and Committee Update**
2. **Minutes of Turin Assembly** - Approval & matters arising
3. **Host firm presentation**
Jim Miller, Shepherd Finkelman Miller & Shah LLP
4. **The Philadelphia business environment**
James Shah, Shepherd Finkelman Miller & Shah LLP
5. **Accounts 2015** - Review and approval of audited financial statements
6. **Membership matters**

Observers
Boylan & Dodd, Chartered Accountants, Dublin, Ireland
Edgar Law Firm, lawyers, Kansas City, USA
Goldenberg Schneider, lawyers, Cincinnati, Ohio, USA
Tributo Consultoria Fiscal, tax and accounting consultants, Belo Horizonte, Brazil

Coffee break
7. **Morison KSi** – update from the Chairman, and opportunity for discussion
8. **Committee & Auditor elections**
Committee candidate
Treasurer, and first term as Committee member (one vacancy): David Kuhner
(Devereaux Kuhner & Chin LLP, San Francisco, USA)
Auditor for financial year 2016: Candidate: Andreas Hahn (Hahn & Partner)
9. **The US Election**
Guest Speaker: Mitch Stewart, political campaign consultant, Obama 2012

Lunch
10. **Speed dating**
11. **IAG Name, URL, and Website development**
Committee proposals and discussion
12. **Existing member presentations**
Wegman Hessler & Vanderburg (Cleveland, USA), Henlin Gibson Henlin (Jamaica),
13. **Future meetings**
Berlin, 20-23 October 2016 – hosts HTG Wirtschaftsprüfung GmbH
Mumbai, 9-12 February 2017 – hosts ALMT Legal
14. **The role of Specialist Groups in IAG**
Introduction and Discussion
15. **Any Other Business**
16. **Specialist groups**
International Business Transactions Group, Litigation, Tax
Employment/ Labour Law, Real Estate/ Commercial Property

Close of meeting expected c.1700